

ISGframework

Use *iMIS* Data to Set Up and Manage SharePoint 2010 Sites



SharePoint 2010 gives you a powerful tool that makes it easier for your staff and members to work together, share ideas, collaborate on documents, and manage your content and other resources.

iMIS gives you an efficient way to store a vast amount of information about your members and your events, to handle payments, and to manage your association's activities.

Together, they become even more powerful.

When you take advantage of the tight integration between the two systems that ISGframework for SharePoint 2010 provides, you can use all of the information you already have in *iMIS* to manage SharePoint sites.

User Authentication

You can use the member profile data stored in *iMIS* to assign permissions in SharePoint, and keep them updated dynamically. That means each person sees just what they are supposed to - and nothing else.

- Members login once on your website and have automatic access to the appropriate SharePoint sites without having to login again.
- User names and passwords are maintained in *iMIS*; SharePoint authenticates the user directly from *iMIS* data.
- Lists of group members are drawn automatically from the *iMIS* database. When users are assigning tasks, approvals and invitations they can more easily give them to the right people.

Group Management

Groups can be defined based on queries of *iMIS* data, and then used to create workplaces, websites and security permissions in SharePoint. Groups can include councils, chapters, sections, conference registrants, speakers, sponsors, exhibitors, advocacy groups, committees and member types.

Multiple groups can be defined at the same time, such as all chapters or all SIGs. Once groups are set up, an administrator can make exceptions for specific groups, such as inviting individuals outside the group or designating moderators.

iMIS



One-click Workspaces

Once a group has been defined, a workspace can be created for the group with just one click. Any SharePoint template – standard or custom – can serve as the template for each new group site.

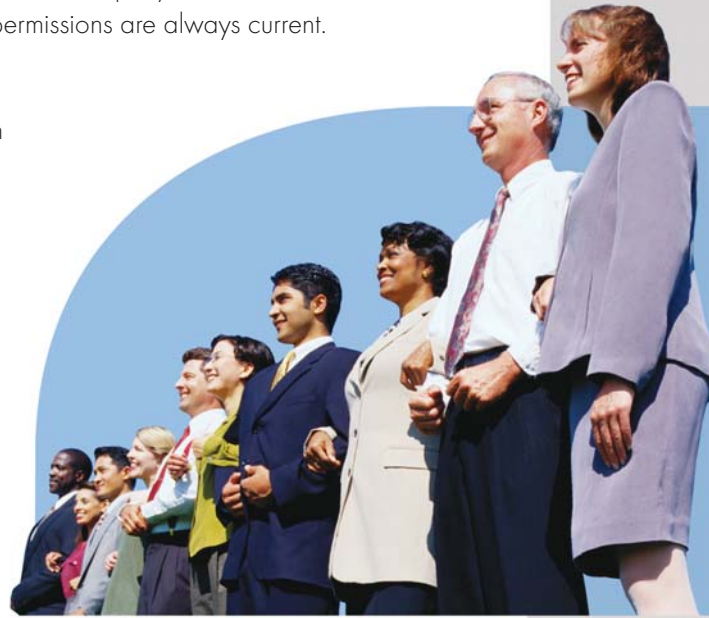
Real-time Permission Checking

SharePoint security groups are based on the groups defined using *iMIS* queries plus any exceptions made for that group. As *iMIS* events change member status, the security groups are kept up-to-date automatically. Access to any SharePoint website is determined by a real-time query to see if the member belongs to the *iMIS* group that owns that workspace, so permissions are always current.

iMIS-driven Web Parts

ISGframework includes several *iMIS* integration web parts that can be added to group sites in SharePoint to provide group-specific *iMIS* information:

- **Group Directory** – a searchable member directory that is automatically restricted to members of the group.
- ***iMIS*-Integrated Calendar** – a SharePoint calendar that includes *iMIS*-defined events that are appropriate for this group.
- ***iMIS*-Integrated Personal Calendar** – a SharePoint calendar that offers a consolidated view of an individual user's commitments, including events the user has been invited to or has registered for via *iMIS*.
- **My Group Sites** – a personalized list of links to group sites that the user has permission to access.
- **My Colleagues** – all the association members who belong to the same company as the user.
- **PageViewer** – for associations that also have ISGweb, any ISGweb form can be viewed in any SharePoint site. The *iMIS* IDs are passed through, so users see the same thing inside SharePoint that they would see on the association's public website.



ISG Family of Products

ISG Solutions offers four products that extend and enhance *iMIS*.



2400 Research Boulevard, Suite 350 • Rockville, Maryland 20850
301.519.3776 • 877.810.7474 • Fax 301.519.9699 • www.isgsolutions.com